

Alex and Taylor

Grey columns are calculated. Not legal, tax or financial advice. Laws vary by state: check your state's laws and talk to a licensed attorney.

Alex's net \$500,600	Taylor's net \$475,100	Equal share each \$487,850	Alex pays Taylor \$12,750
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Item	Est. value	Goes to	Alex %	Alex gets	Taylor gets	Notes
Assets						
Primary residence	\$680,000	Alex		\$680,000	-	Est. market value, recent comps
Vacation property	\$350,000	Taylor		-	\$350,000	2025 appraisal
Joint checking	\$12,400	Split	50%	\$6,200	\$6,200	Balance as of 6/30
Savings account	\$38,500	Alex		\$38,500	-	
Brokerage account	\$110,000	Alex		\$110,000	-	Statement 6/30
Retirement 401(k)	\$240,000	Split	50%	\$120,000	\$120,000	Needs a QDRO to divide
Vehicle: SUV	\$22,000	Alex		\$22,000	-	2022, private-party value
Vehicle: sedan	\$28,000	Taylor		-	\$28,000	2021, private-party value
Furniture & household	\$25,000	Split	60%	\$15,000	\$10,000	Used value, not replacement
Total assets	\$1,505,900			\$991,700	\$514,200	
Debts						
Mortgage	\$420,000	Alex		\$420,000	-	Goes with the house
Home equity line	\$50,000	Alex		\$50,000	-	
Auto loan: SUV	\$18,000	Alex		\$18,000	-	
Credit card	\$6,200	Split	50%	\$3,100	\$3,100	Joint card, close after payoff
Personal loan	\$12,000	Taylor		-	\$12,000	
Student loan	\$24,000	Taylor		-	\$24,000	Taylor's graduate degree
Total debts	\$530,200			\$491,100	\$39,100	